Electronically Recorded

Tarrant County Texas

Official Public Records

1/7/2011 3:31 PM

D211006053

Mary Louise Garcin

PGS \$16.00

10574902

CONSENT OF LIENHOLDER

Electronically Recorded

Chesapeake Operating, Inc.

STATE OF TEXAS § §

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF TARRANT

Wells Fargo Bank, N.A. is the current holder and owner of a certain Deed of Trust, dated April 24, 2003, made and subscribed by Percy H. Henderson and Elaine Henderson, Husband and Wife, Trustee is Robert K. Fowler 8955 Katy Freeway, Suite 305 Houston, Texas 77024 in the amount of \$172,500.00 in Document No. D203159465, Official Public Records of Tarrant County, Texas. Lienholder hereby consents to the grant of that certain Oil, Gas and/or Mineral Lease ("Lease") dated November 15, 2006, by and between Percy H. Henderson and wife Elaine V. Henderson as Lessors, and Dale Resources, L.L.C. as Lessee, as recorded in Document No. D206398397.

.3850 acres of land, more or less, being all of Lot(s) 12, Block 7, of the Rolling Hills Addition, an addition to the City of Fort Worth, Tarrant County, Texas.

Lienholder does agree that in the event of the foreclosure of said mortgage, or other sale of said property described in said mortgage under judicial or non-judicial proceedings, the same shall be sold subject to said Oil, Gas and Mineral Lease.

Further, Lienholder hereby requires that for so long as the Mortgage is effective, the current owner of the Lease, its successors/assigns shall not enter upon or in any way utilize the surface of the leased premises for any oil, gas or mineral operations without the prior written consent of Lienholder, or its successors/assigns.

IN WITNESS WHEREOF, this instrument is executed this _

day of

Wells Fargo Bank, N.A., S/B/M To Wells Fargo Home Mortgage, Inc.

CORPORATE ACKNOWLEDGMENT

STATE OF Maryland

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COUNTY OF Frederick

BEFORE ME, the undersigned authority, on this day personally appeared Lorna L. Slaughter, of Wells Fargo Bank, N.A., known to me to be the person and Officer whose name is subscribed to the foregoing instrument and who acknowledged to me that he/she executed the same for the purposes and consideration therein expressed, in the capacity therein stated, as the act and deed of the said Corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE THIS // day of

Notary Public, State of Maryland Jamie McTighe

My Commission Expires: 06/22/2011

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Record & Return To: Chesapeake Operating, Inc. P.O. Box 18496 Oklahoma City, OK 73154